PERSONAL FINANCIAL STATEMENT (IMPORTANT: Read these directions before completing this Statement)

If you are applying for individual credit in your own name and are relying on your own income, or assets and not the income or assets of another person as the basis for repayment of the credit requested, or if this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete only Section 1, 3 and 4.

If you are applying for individual credit but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections. Provide information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying on. Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Section 1 – Individual Info	rmation (prin	t)	Section 2 -Other Party Information (print)							
Name			Name							
Address			Address							
City	State	Zip Code	City	Zip Code						
Social Security#	Date of Birth		Social Security#	Date	of Birth					
Occupation			Occupation	l						
Business Name			Business Name							
Business Address			Business Address							
City	State	Zip Code	City		State					
Length at current address	l	I	Length at current address							
Res. Phone	Res. Phone Alt. Phone				Res. Phone Alt. Phone					
Email			Email							
Name, Phone of your Accountant			Name, Phone of your Accountant							
Name, Phone of your Attorney			Name, Phone of your Attorney							
Name, Phone of your Investment Adviso	r/Broker		Name, Phone of your Investment Advisor/Broker							
Name, Phone of your Insurance Advisor			Name, Phone of your Insurance Advisor							

		Yes	No
Have (either of) you or any firm in which you were a major owner ever declared bankruptcy, or settled any debts	for less than the		
amounts owed? If yes, please provide details on a separate sheet.			
Are (either of) you a defendant in any suit or legal action?			
Are (either of) you presently subject to any unsatisfactory judgments to tax liens?			
(Either of) you have been audited by the IRS, in what year were you audited?	Year		
Have you ever been or currently are under investigation, indicted, convicted, or found guilty of a felony?			



Section 3 – Statement of Financial Conditions as of (Date:)							
Assets (Do not include assets of doubtful value)	In dollars (omit cents) Individual	Joint	If joint, with whom				
Cash, Checking & Savings, CD's (See Schedule A)							
U.S. Gov't & marketable securities (See Schedule B)							
Non-marketable securities (See Schedule C)							
Securities held by broker in margin accounts							
Restricted, control or margin account stocks							
Real estate owned (See Schedule D)							
Accounts, loans & notes receivable							
Automobiles							
Cash surrender value-life insurance (See Schedule E)							
Vested interest in deferred compensation/profit-sharing plan (See Schedule F)							
Business ventures (See Schedule G)							
Other Assets/personal property Itemize							
Total Assets:							
		T					
Liabilities	In dollars (omit cents) Individual	Joint	If joint, with whom				
Notes payable to banks and others (See schedule H)							
Due to brokers							
Amounts payable to others (Secured)							
Amounts payable to others (Unsecured)							
Accounts and bills due							
Unpaid income tax							
Other unpaid taxes & interest							
Automobiles							
Real estate mortgages payable (See Schedule D)							
Total Liabilities:							
Net Worth:		1					
Total Liabilities and Not Worth		1					

Please Click on the Update Calculations after all inputs have been to ensure the totals calculate properly



Section 4 – Anni	ual Income	for Year	Ending								
Annual Income							Individual		Joint		
Salary, bonuses & commissions											
Dividends & interest											
Real Estate income											
	Other Income (alimony, child support or separate Maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)										
Total Income:											
Annual Expenditures									Individual		Joint
Real Estate taxes & asses	ssments										
Taxes-federal, state & lo	cal										
Insurance payments											
Other contract payments	s (car payments,	charge cards)									
Alimony, child support, r	naintenance										
Other expenses											
Total Expenditures:											
Contingent Liabilities Es	timated Amoun	t				Yes	No		Individual		Joint
Do you have any Conting	gent liabilities (a	s endorser, co-	maker or guai	rantor?)							
On leases? Contracts?											
Involvement in pending	legal actions?										
Contested income tax liens?											
Any estimated capital gains tax on unrealized asset appreciation?											
Other special debt or circumstances?											
If yes to any question(s) describe:											
Total Contingent Liabilities:											
SCHEDULE A – CASH	H, CHECKING	AND SAVIN	GS ACCOUN	NTS, CERIFIC	CATIO	ONS OF DEP	OSIT, N	/ONE	Y MARKET, ETC		
Name of Financial I		Type of .			Owne		Joint		ledged, to whom?		Balance
SCHEDULE B – U.S.	GOVERNMEN	IT & MARKE	TABLE SEC	URITIES (Us	e ad	ditional she	et if ne	cessa	ırv)		
Number of Shares or				,		Are these			,,		
Face Value of Bonds	Descri	ription In Name of				pledged or he	eld by oth	ners?	Market Value	Excha	nges where traded



SCHEDULE C – NON	N-MARKI	ETABLE SECUR	ITIES (l	Jse additio	nal shee	t if ne	ecessar	y)					
Number of Shares or							Are th	ese re	gistered,				
Face Value of Bonds		Description		In Nam	In Name of		pledged or held by others?			s? N	Narket Value		Exchanges where traded
SCHEDULE D – INV	ESTMEN	TS IN REAL ES	TATE (L	Jse additio	nal sheet	t if ne	ecessar	v)					
			Curre	1	Market V			11					
Description/Location of F	Real	Date of Original	Est						Mont	hly	Mortgage		
Estate Investment	Joint	Investment	Valu	ie by You	Investm	ent P	resent B	alance	Paym	ent	Maturity Da	te	Mortgage owed To
												1	
							-						
SCHEDULE E – LIFE													
Name of Insurance Con	npany	Owner of Polic	:y	Beneficiary ar	nd Relation	ship	Fac	e Amoi	unt	Po	licy Loans		Cash Surrender Value
SCHEDULE F - VEST	TED INTE	REST IN DEFE	RRED C	OMPENSA	TION/PR	OFIT-	-SHARII	NG PL	.ANS				
				Manner o	f Payout	Dis	tribution	1					
% Vested Company	/ Name	Account Nu	mber	(Annuity, Lu	nuity, Lump Sum)		Date Benefic		ficiary	ciary		Amount	
SCHEDULE G - BUS	INESS VI	ENTURES (Use	separa	ite sheet if	necessa	ry)							
 List Name and 	Address o	of Any Business Ve	nture in	Which You A	re a Princi _l	oal or F	Partner						
/													I=
Position/Title in the I	Business	Line of Bu	usiness	Years				% of C)wnership) N	let Worth of		Present Net Value of your
				Busine	ess ii	n Secti	on 3				Business		Investment
List Name and	Address o	of Any Business Ve	nture in	Which You A	re a Princi _l	oal or F	Partner						
Position/Title in the I	Queinoce	Line of Bu	ıcinoss	V0270	in T	otal A	cotc		% of	N	lot Morth of		Procent Not Value of
rosidon/ nde in the i	ousiness	rine of Bi	asilless	Years Busine		otal As			% of nership	"	let Worth of Business		Present Net Value of vour Investment
				Dusilit		LISTEU		O W	IICI JIIIU		DUSINESS		vour investment
List Name and	Address	of Any Business Ve	enture in	Which You A	re a Princi	oal or F	Partner						
Position/Title in the I	Business	Line of Bu	ısiness	Years	in T	otal As	ssets	-	% of	N	let Worth of		Present Net Value of
1 osicion/ neie in the i	- 45111633	Zilic of Bi		Busine		Listed			nership		Business		vour Investment
				2 3 3 1 1 1									



SCHEDULE H – LOANS OWING BANKS, BROKERS, FINANCE COMPANIES, AND OTHERS (MASTERCARD, VISA, ETC.)								
		Date of Original				Monthly	Date of Final	
OWING TO (ACCT. No.)	Joint	Borrowing	Amount	Present Balance	Due	Payment	Payment	Secured by

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct and complete and gives a correct and complete showing of the financial condition of the undersigned, (2) the undersigned has no liabilities direct, indirect or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein otherwise noted. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the creditworthiness of the undersigned and the undersigned hereby authorizes all persons of whom you make such inquiries to respond thereto in full. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. The undersigned understand that knowingly providing false or misleading information pursuant to this and/or any subsequent review of my financial information is a federal offense that may subject me to fine, imprisonment or both (18 USC Section 1014).

Signature (Individual)	Signature (Other Party)
Date Signed:	Date Signed:

Important information about procedures for opening a new account:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. In all cases, protection of our customers' identity and confidentiality is our pledge to you.