



SUBMITTED TO: bankHometown; Millbury, MA 01527

## ATTESTATION TO PERSONAL FINANCIAL STATEMENT

**(IMPORTANT: Read these directions before completing this Statement)**

If you are applying for individual credit in your own name and are relying on your own income, or assets and not the income or assets of another person as the basis for repayment of the credit requested, or if this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete only Section 1 and provide a statement of financial conditions or supplemental information including assets and liabilities. All submitted documentation is hereby incorporated by reference and referred to generally throughout this agreement as Personal Financial Statement.

If you are applying for individual credit but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections. Provide information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying on. Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Section 1 – Individual Information (print)				Section 2 -Other Party Information (print)			
Name				Name			
Address				Address			
City		State	Zip Code	City		State	Zip Code
Social Security#		Date of Birth		Social Security#		Date of Birth	
Occupation				Occupation			
Business Name				Business Name			
Business Address				Business Address			
City		State	Zip Code	City		State	Zip
Length at current address				Length at current address			
Res. Phone		Alt. Phone		Res. Phone		Alt. Phone	
Email				Email			
Name, Phone of your Accountant				Name, Phone of your Accountant			
Name, Phone of your Attorney				Name, Phone of your Attorney			
Name, Phone of you Investment Advisor/Broker				Name, Phone of you Investment Advisor/Broker			
Name, Phone of your Insurance Advisor				Name, Phone of your Insurance Advisor			

	Yes	No
Have (either of) you or any firm in which you were a major owner ever declared bankruptcy, or settled any debts for less than the amounts owed? If yes, please provide details on a separate sheet.		
Are (either of) you a defendant in any suit or legal action?		
Are (either of) you presently subject to any unsatisfactory judgments to tax liens?		
(Either of) you have been audited by the IRS, in what year were you audited?	Year	
Have you ever been or currently are under investigation, indicted, convicted, or found guilty of a felony?		



By signing below, I hereby attest that the personal financial statement / statement of financial condition is true, accurate, and complete to the best of my knowledge and belief. I understand that BankHometown is relying on the information contained in the personal financial statement in its evaluation of my application for credit.

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct and complete and gives a correct and complete showing of the financial condition of the undersigned, (2) the undersigned has no liabilities direct, indirect or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein otherwise noted. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein, and to determine the creditworthiness of the undersigned and the undersigned hereby authorizes all persons of whom you make such inquiries to respond thereto in full. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned.

The undersigned understand that knowingly providing false or misleading information pursuant to this and/or any subsequent review of my financial information is a federal offense that may subject me to fine, imprisonment or both (18 USC Section 1014).

Signature(Individual) \_\_\_\_\_

Signature (Other Party) \_\_\_\_\_

Date Signed: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**Important information about procedures for opening a new account:**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. In all cases, protection of our customers' identity and confidentiality is our pledge to you.